



2011 Membership Application

Date of Application

Name of Organization (as it should appear in directory and WVGA records)

Address

City State ZIP(+4 code)

(_____) _____ (_____) _____
Phone Fax

Email Website

Primary Contact (voting member of record) Title

Address (if different from above)

City State ZIP(+4 code)

(_____) _____ (_____) _____
Phone Fax Email

Please list other staff, trustees, or contacts who should receive regular mailings & electronic announcements from WVGA: (attach additional pages or separate list, if necessary)

Name Title Email

Name Title Email

Name Title Email

Number of Paid Staff (if applicable): full-time: _____ part-time: _____

Market Value of Assets: \$ _____ for fiscal year ending: _____

Total grantmaking in last year: \$ _____ for fiscal year ending: _____

Grantmaking in WV in last year: \$ _____ for fiscal year ending: _____

Type of Grantmaker:

- Independent Foundation
- Community Foundation
- Corporate Foundation/Giving Program
- Family Foundation
- Other (please specify below):
 - Bank Trust
 - Donor Advised Funds
 - Federated Fund
 - Government Agency
 - Organized Giving Circle

EIN: _____

- My organization files a 990
- My organization files a 990-PF
- N/A

- Operating Foundation
- Religious Organization
- Service Club
- Supporting Organization
- Other: _____

Year founded: _____

Funding Interests:

- Arts, Culture, Humanities
- Education
- Environment and Animals
- Health
- Human Services
- International/Foreign Affairs
- Public/Society Benefit
- Religion
- Science and Technology
- Other: _____

Target Populations, if any:

- Early Childhood
- Youth
- Families
- Women
- Elderly
- Minority: _____
- Other: _____

Target Geographic Region:

- _____

Does your organization also raise funds or seek grants?

- Yes
- No

If yes, please supply your last year's annual budget. Your organization's grant expenditures (grants, related program costs, administrative costs for administering grants) must represent at least 30% or more of your annual budget, ensuring that you are primarily a grantmaking institution.

Are your organization's grant distributions primarily made on a discretionary basis to multiple recipients that are not subsidiary or related to the grantmaker?

- Discretionary
- Directed
- Combination

Is there anything else you would like to tell us about your grantmaking institution?

In addition to the application, please attach the following applicable documents:

- Latest 990 or 990-PF
- IRS letter of determination
- Annual report and/ or list of grant recipients and amounts during past fiscal year
- Grant guidelines (if any)
- Grant application form (if any)
- Budget

Applications are considered for approval by the executive committee or board of directors on a regular basis throughout the year.

Contact Consent

I understand that by providing the fax number(s) and email address(es) on behalf of _____, I am authorized to and hereby consent for this organization to receive faxes and/or email messages sent on behalf of West Virginia Grantmakers Association

Signature Date

Legal Assurance

I affirm to the best of my knowledge that our organization is in compliance with applicable state and federal regulations.

Authorized Signature Date

Print Name Title

Dues schedule: West Virginia Grantmakers Association bases its dues on the average of the previous two year's grantmaking.

Total grantmaking in last year: \$ _____ **for fiscal year ending:** _____

Total grantmaking two years ago: \$ _____ **for fiscal year ending:** _____

Average grantmaking during previous two years \$ _____

Average grantmaking range	Dues
\$1 - \$50,000	\$60
\$50,001 - \$100,000	\$120
\$100,001 - \$250,000	\$180
\$250,001 - \$1 million	\$240
+\$1 million	\$300
Professional service orgs. (e.g. Banks, Law Firms, etc.)	\$300 **
Additional contacts	\$30 **
Government entities	\$180
Donor advised funds	\$60
Geographic funds	\$60
Community Foundation Affiliates	\$60

** Membership allows for three primary contacts who will receive all communications and benefits, including member discounts for WV Grantmakers programs. Companies may register additional contacts at \$25 each.

Please mail completed application and payment to:

West Virginia Grantmakers Association
P.O. Box 985
Weston, WV 26452
T: 304-517-1450
F: 304-982-7000
www.WVGrantmakers.org



Membership Criteria

2011

West Virginia Grantmakers Association members must have grantmaking as their primary focus of activity. Such grantmaking activity must be regular, systematic, accessible to the public, and open to a reasonable range of nonprofit organizations.

The following are eligible for membership in WVGA:

- Independent Foundations
- Community Foundations
- Corporate Foundations/Giving Programs
- Family Foundations
- Other:
 - Bank Trusts
 - Donor Advised Funds
 - Federated Funds
 - Government Agencies
 - Organized Giving Circles

Other organizations with the primary purpose of grantmaking, which meet the following criteria, may be eligible:

1. The organization has a verifiable giving program in West Virginia.
2. The grantmaking program is a significant part of the organization's activities. As a guideline, grants awarded should make up at least 30% of the organization's total annual expenditures. (For corporate giving programs, the term "organization" refers to the corporate giving unit, not the entire corporation.)
3. The organization accepts applications, within its funding priorities, from the general public and does not restrict its giving solely to subsidiary chapters, member organizations or affiliates, or a single institution. The organization carries out a broad mission of philanthropy with greater than 50% of the organization's grant allocations awarded to *unrelated* organizations or greater than 50% to programs that support the greater nonprofit community.
4. The organization has awarded grants for a minimum of one year immediately prior to submitting an application for membership. (If less than one year, the organization may be granted an associate membership.)
5. The organization's primary purpose for joining the West Virginia Grantmakers Association is a desire to improve its grantmaking program.

In order for grantmakers to gain the most value from participation in WVGA, it is essential that WVGA members relate to their colleagues with both openness and confidentiality as they gather for WVGA programs, like those related to the discussion of issues impacting their work, professional development sessions, and networking. Members should not use WVGA as a means to advance organizational fundraising or related business concerns, and WVGA staff will not advocate with members for fundraising purposes, other than those directly related to WVGA.